Case 20-07466 Doc 10 Filed 03/16/20 Entered 03/16/20 16:54:47 Desc Main Document Page 1 of 6

THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF ILLINOIS EASTERN DIVISION

)	Chapter 11
)	Case No. 20-07466
)	Honorable A. Benjamin Goldgar
)	Motion Date: March 30, 2020
)	Motion Time: 9:30 a.m.
))))

NOTICE OF MOTION

TO: See Attached Service List

PLEASE TAKE NOTICE THAT on March 30, 2020, at the hour of 9:30 a.m., a **MOTION TO EMPLOY COUNSEL FOR DEBTOR** shall be heard by the Honorable A. Benjamin Goldgar of the United States Bankruptcy Court for the Northern District of Illinois, Eastern Division, in Room 642 at 219 South Dearborn, Chicago, Illinois. A copy of same is attached hereto and thereby served upon you. You may appear if you so see fit.

GOLAN CHRISTIE TAGLIA LLP

Affidavit of Service

I, Robert R. Benjamin, an attorney, certify that the above captioned Notice of Motion and Motion to Employ Counsel for Debtor were served upon the parties who receive notice via CM/ECF filing, electronic mail and those who receive notice via certified first class mail with postage prepaid from 70 W. Madison, Chicago, IL 60602 on March 16, 2020.

/s/Robert R. Benjamin Robert R. Benjamin

GOLAN CHRISTIE TAGLIA LLP Attorneys for the Debtor 70 W. Madison, Ste. 1500 Chicago, IL 60602 P: 312-263-2300

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SERVICE LIST

Patrick S. Layng United States Trustee 219 S. Dearborn, #873 Chicago, IL 60604 Via CM/ECF Well Healed Pet, Inc. 2904 W. IL Route 120 McHenry, IL 60051 Via Regular Mail

Internal Revenue Service Mail Stop 5014CHI 230 S. Dearborn Street, Room 2600 Chicago, Illinois 60604 Via Regular Mail Illinois Department of Revenue Bankruptcy Section PO Box 64338 Chicago, IL 60664 Via Regular Mail

Illinois Attorney General 100 W. Randolph St., 13th Floor Chicago, IL 60601 Via Regular Mail Associate Area Counsel 200 W. Adam Street, Suite 2300 Chicago, IL 60606 Via Regular Mail

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Live Oak Banking Company c/o Chuhak & Tecson, P.C. Attention: Michael W. Debre 30 S. Wacker Drive, Suite 2600 Chicago, IL 60606 mdebre@chuhak.com

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Stericycle, Inc. c/o A.R.M. Solutions, Inc. P.O. Box 2929 Camarillo, CA 93011 contact@armsolutions.com Via Electronic Mail Case 20-07466 Doc 10 Filed 03/16/20 Entered 03/16/20 16:54:47 Desc Main Document Page 4 of 6

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MOTION TO EMPLOY COUNSEL FOR THE DEBTOR

Debtor, WELL HEALED PET, INC. ("Debtor"), moves this Court for entry of an order approving the retention of Robert R. Benjamin, Beverly A. Berneman and Caren A. Lederer of GOLAN CHRISTIE TAGLIA LLP as counsel for the Debtor and respectfully represents to the Court as follows:

- On March 16, 2020, Debtor filed a voluntary case under Chapter 11, Subchapter
 V of Title 11 of the United States Code ("Bankruptcy Code").
 - 2. Debtor is in the business of veterinary medicine, pet store, and pharmacy.
- 3. The Debtor continues to operate its business and manage its property as debtor-in-possession pursuant to sections §§ 1107(a) and 1109 of the Bankruptcy Code.
 - 4. No case trustee has been appointed to date.
- 5. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b).
- 6. Pursuant to Section 327(a) of the Bankruptcy Code, the Debtor, with Court approval, may employ attorneys, accountants, appraisers, auctioneers or other professional persons, all of whom must be disinterested.
- 7. The Debtor desires to retain the services of an attorney and request this Court to approve the retention of Robert R. Benjamin, Beverly A. Berneman and Caren A. Lederer of

Case 20-07466 Doc 10 Filed 03/16/20 Entered 03/16/20 16:54:47 Desc Main Document Page 5 of 6

Golan Christie Taglia LLP to act as counsel for the Debtor. Prior to the filing of the case, Debtor entered into a written agreement retaining the firm, a copy of which is attached hereto as **Exhibit** 1.

- 8. The aforementioned attorneys and the law firm of Golan Christie Taglia LLP are not owed any money by the estate nor does it have any interest adverse to the interests of this estate or any class of creditors or equity security holders and is considered a disinterested person under the Bankruptcy Code and accordingly qualified to serve as counsel pursuant to Section 327 of the Bankruptcy Code.
- 9. The professional services to be rendered by the above named law firm can generally be described as follows:
 - (a) To render legal advice with respect to the powers and duties of the Debtor;
- (b) To prepare all necessary pleadings, orders and reports with respect to this proceeding and to render all other legal services as may be necessary proper therein; and
- (c) To do the necessary legal work regarding approval of the disclosure statement and plan.
- 10. Section 327(a) of the Bankruptcy Code provides that, subject to Court approval, the compensation of any professional person may be on any reasonable terms and conditions including on a retainer, hourly basis or contingent fee arrangement. The Debtor believes that the above described counsel should be paid their normal hourly rate.
- 11. The attorneys of the law firm of Golan Christie Taglia LLP are experienced bankruptcy counsel and through their retention the Debtor will be able to proceed expeditiously and effectively in this Court to the benefit of all parties in interest. Members of the firm of Golan Christie Taglia LLP have represented an average of six Chapter 11 debtors per year over the last forty (40) years. The firm's members have brought approximately 75% of those debtors to a

Case 20-07466 Doc 10 Filed 03/16/20 Entered 03/16/20 16:54:47 Desc Main Document Page 6 of 6

confirmed plan. In support of this motion, Debtor attaches hereto the affidavits of Robert R. Benjamin, Beverly A. Berneman and Caren A. Lederer.

WHEREFORE, Debtor, WELL HEALED PET, INC., prays this Honorable Court enter an order (i) authorizing as of March 16, 2020 to employ Robert R. Benjamin, Beverly A. Berneman and Caren A. Lederer of the law firm Golan Christie Taglia LLP for the Debtor in the instant proceedings; (ii) finding that the above-described counsel are qualified to serve as counsel for the Debtor-in-Possession pursuant to Section 327 of the Bankruptcy Code and that said counsel are disinterested within the definition of that term under Section 101(14) of said Bankruptcy Code; and (iii) for such other and further relief as this Court deems just and proper.

Dated: March 16, 2020 Respectfully submitted,

WELL HEALED PET, INC., Debtor,

<u>/s/Robert R. Benjamin</u>

One of its attorneys

Robert R. Benjamin (ARDC #0170429)
Beverly A. Berneman (ARDC #6189418)
Caren A. Lederer (ARDC #6244631)
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